FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language (•) English ( ) Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company: L55101MH1986PLC039307 **Pre-fill**

Global Location Number (GLN) of the company:

* Permanent Account Number (PAN) of the company: AAACK2912L

(ii) (a) Name of the company: KAMAT HOTELS (INDIA) LTD

(b) Registered office address

70-C NEHRU ROADNEAR SANTACRUZ AIRPORT VILE PARLE (E) NA
MUMBAI
Maharashtra
400099
India

(c) *e-mail ID of the company:

(d) *Telephone number with STD code:

(e) Website: www.khil.com

(iii) Date of Incorporation: 21/03/1986

(iv)

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital (•) Yes ( ) No

(vi) *Whether shares listed on recognized Stock Exchange(s) (•) Yes ( ) No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange of India Limited	1,024
2	Bombay Stock Exchange Limited	1

(b) CIN of the Registrar and Transfer Agent U67190MH1999PTC118368 **Pre-fill**

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikh
roli (West), NA

(vii) *Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ◉ Yes ○ No

(a) If yes, date of AGM 27/09/2024

(b) Due date of AGM 30/09/2024

(c) Whether any extension for AGM granted ○ Yes ◉ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	I	Accommodation and Food Service	I1	Accommodation services provided by Hotel, Inns, Resorts, holiday homes, hostel,	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 7 **Pre-fill All**

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Orchid Hotels Pune Private Lim	U55101MH2007PTC170188	Subsidiary	100
2	Mahodadhi Palace Private Limi	U55101MH2010PTC201685	Subsidiary	100

3	Kamats Restaurants (India) Priv	U55204MH2011PTC215698	Subsidiary	100
4	Fort Jadhavgadh Hotels Private	U55101MH2012PTC227175	Subsidiary	100
5	Orchid Hotels Eastern (I) Privat	U55101MH2012PTC237229	Subsidiary	100
6	Envotel Hotels Himachal Privat	U55101MH2019PTC329945	Subsidiary	100
7	Ilex Developers and Resorts Lir	U70102MH2008PLC184194	Joint Venture	32.92

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	34,250,000	25,906,464	25,906,464	25,906,464
Total amount of equity shares (in Rupees)	342,500,000	259,064,640	259,064,640	259,064,640

Number of classes 1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	34,250,000	25,906,464	25,906,464	25,906,464
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	342,500,000	259,064,640	259,064,640	259,064,640

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes 0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	278,611	24,374,252	24652863	246,528,63(	246,528,63	
Increase during the year	0	0	0	0	0	0
i. Pubic Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify Demat of 18200 Shares and Conversion 1253601						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify Demat						
At the end of the year	278,611	24,374,252	24652863	246,528,63(	246,528,63	
Preference shares						

At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company INE967C01018

(ii) Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☐ Nil

[Details being provided in a CD/Digital Media] ◯ Yes ◉ No ◯ Not Applicable

Separate sheet attached for details of transfers ◉ Yes ◯ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	

Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	10,000	57983.1933	579,831,933
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			579,831,933

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	2,975,000,000	0	2,395,168,067	579,831,933
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures) 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

(ii) Net worth of the Company 2,947,601,306

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	4,547,441	17.55	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	11,860,486	45.78	0	0
10.	Others	0	0	0	0
	Total	16,407,927	63.33	0	0

Total number of shareholders (promoters) 12

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage

1.	Individual/Hindu Undivided Family				
	(i) Indian	7,717,271	29.79	0	0
	(ii) Non-resident Indian (NRI)	598,756	2.31	0	0
	(iii) Foreign national (other than NRI)	31,000	0.12	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	34,596	0.13	0	0
7.	Mutual funds	1,000	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	610,191	2.36	0	0
10.	Others Clearing Member, HUF, LLP	505,723	1.95	0	0
	Total	9,498,537	36.66	0	0

Total number of shareholders (other than promoters) 24,825

Total number of shareholders (Promoters+Public/Other than promoters) 24,837

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company 3

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
QUADRATURE CAPITA	JP Morgan Chase Bank, Goregaon			21,234	0.08
ACADIAN EMERGING I	DEUTSCHE BANK AG DB HOUSE, I			11,888	0.05
COPTHALL MAURITIUS	JP Morgan Chase Bank N A, Goreg			1,474	0

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	12	12
Members (other than promoters)	16,207	24,825
Debenture holders	3	3

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. **Promoter**	1	1	2	1	14.32	0
B. Non-Promoter	0	4	0	6	0	0.05
(i) Non-Independent	0	1	0	0	0	0
(ii) Independent	0	3	0	6	0	0.05
C. Nominee Directors representing	0	0	0	2	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	2	0	0
Total	1	5	2	9	14.32	0.05

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 13

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Dr. Vithal V. Kamat		Managing Direct	3,694,728	

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Mr. Vishal V. Kamat		Director	15,627	
Ms. Vidita V. Kamat		Director	500	
Mr. Sanjeev B. Rajgarh		Director	0	
Mr. Hrishikesh B. Para		Nominee directo	0	04/04/2024
Mr. Kaushal K. Biyani		Nominee directo	0	04/04/2024
Mr. Vilas R. Koranne		Director	0	
Mr. Ramnath P. Sarang		Director	0	
Mrs. Harinder Pal Kaur		Director	11,600	
Mr. Tej Mayur Contract		Director	2,250	
Mr. Ajit Naik		Director	0	
Mrs. Smita Nanda		CFO	0	
Mr. Nikhil Singh		Company Secret	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year 2

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Mr. Apurva S. Mutha		Director	05/01/2024	Cessation
Mr. Nikhil Singh		Company Secretary	30/08/2023	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	23/09/2023	15,327	75	57.88

B. BOARD MEETINGS

*Number of meetings held

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	27/05/2023	12	5	41.67
1	11/08/2023	12	12	100
1	30/08/2023	12	12	100
1	21/10/2023	12	10	83.33
1	31/01/2024	11	11	100
1	18/03/2024	11	8	72.73

C. COMMITTEE MEETINGS

Number of meetings held

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committe	27/05/2023	4	3	75
1	Audit Committe	11/08/2023	6	6	100
1	Audit Committe	30/08/2023	6	6	100
1	Audit Committe	21/10/2023	6	5	83.33
1	Audit Committe	31/01/2024	5	5	100
1	Nomination an	27/05/2023	4	3	75
1	Nomination an	11/08/2023	4	4	100
1	Nomination an	30/08/2023	4	4	100
1	Stakeholders F	27/05/2023	3	2	66.67
1	Corporate Soc	27/05/2023	4	3	75

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Dr. Vithal V. K	6	6	100	0	0	0	Yes
2	Mr. Vishal V. K	5	5	100	0	0	0	Yes
3	Ms. Vidita V. K	6	6	100	0	0	0	Yes
4	Mr. Sanjeev B	6	6	100	10	10	100	Yes
5	Mr. Hrishikesh	4	3	75	0	0	0	Not Applicable
6	Mr. Kaushal K	4	3	75	4	3	75	Yes
7	Mr. Vilas R. K	6	6	100	8	8	100	Yes
8	Mr. Ramnath K	6	5	83.33	4	0	0	Yes
9	Mrs. Harinder	6	5	83.33	3	3	100	Yes
10	Mr. Tej Mayur	5	5	100	6	6	100	Yes
11	Mr. Ajit Naik	5	5	100	6	6	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Dr. Vithal V. Kamat	Executive Chairı	10,000,080				0
2	Mr. Vishal V. Kamat	Executive Direct	10,908,462				0
	Total		20,908,542				20,908,542

Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Mrs. Smita Nanda	CFO	4,357,850				0
2	Mr. Nikhil Singh	Company Secre	715,907				0
	Total		5,073,757				5,073,757

Number of other directors whose remuneration details to be entered 0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

◉ Yes ○ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name DM & Associates, Companies Secretaries LLP

Whether associate or fellow ○ Associate ◉ Fellow

Certificate of practice number 16207

I/We certify that:
(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. 27 dated 28/05/2014 (DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been compiled with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director — VITHAL VENKETESH KAMAT — Digitally signed by VITHAL VENKETESH KAMAT Date: 2024.11.15 15:37:44 +05'30'

DIN of the director

To be digitally signed by — NIKHIL SINGH — Digitally signed by NIKHIL SINGH Date: 2024.11.15 15:38:45 +05'30'

(•) Company Secretary
( ) Company secretary in practice

Membership number | Certificate of practice number

Attachments

		List of attachments
1. List of share holders, debenture holders	**Attach**	List of Shareholders.pdf
2. Approval letter for extension of AGM;	**Attach**	List of Debenture holders.pdf
3. Copy of MGT-8;	**Attach**	MGT 8.pdf
4. Optional Attachement(s), if any	**Attach**	Declaration under Rule 9.pdf List of Share Transfer.pdf Clarification Letter on Debenture Holders.p

Remove attachment

Modify | Check Form | Prescrutiny | Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company